



# PRE-APPLICATION FOR HOUSING

## Heritage Pointe

131 Rivers Edger Drive  
Matamoras, PA 18336

Phone: (570) 491-5557 TDD: 800-437-1220

### FOR OFFICE USE ONLY

Date / Time Application Received:

\_\_\_\_/\_\_\_\_/\_\_\_\_ \_\_\_\_:\_\_\_\_ AM / PM

Received by (Initials): \_\_\_\_\_

### PLEASE NOTE ANY PRE-APPLICATION NOT FULLY COMPLETED WILL BE RETURNED TO APPLICANT

Preferred unit size:  0 BR / Studio  1BR  2BR  3BR  4BR

You MUST answer ALL questions. Do not leave any spaces blank: write "none" or "n/a" where appropriate.

**APPLICANT INFORMATION:** Disclosure of SSNs for the applicant and for all members of the applicant's household are required, except those household members who do not contend eligible immigration status.

LAST NAME	FIRST NAME	MIDDLE INITIAL	DATE OF BIRTH	GENDER <input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> Decline to Disclose <input type="checkbox"/>
STREET	CITY	STATE	ZIP	
SOCIAL SECURITY NUMBER	PREVIOUS / MAIDEN NAME	MARITAL STATUS <input type="checkbox"/> Separated <input type="checkbox"/> Decline to Disclose <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed	STUDENT STATUS F/T <input type="checkbox"/> P/T <input type="checkbox"/> N/A <input type="checkbox"/>	
DAYTIME PHONE NUMBER	EVENING PHONE NUMBER	EMAIL ADDRESS		

### CO-APPLICANT INFORMATION

LAST NAME	FIRST NAME	MIDDLE INITIAL	DATE OF BIRTH	GENDER <input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> Decline to Disclose <input type="checkbox"/>
SOCIAL SECURITY NUMBER	PREVIOUS / MAIDEN NAME	MARITAL STATUS <input type="checkbox"/> Separated <input type="checkbox"/> Decline to Disclose <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed	STUDENT STATUS F/T <input type="checkbox"/> P/T <input type="checkbox"/> N/A <input type="checkbox"/>	

### OTHER OCCUPANTS

List all other persons who will live in the unit, including unborn children. No person is to live with you who is not listed.

NAME (First, Middle, Last)	DATE OF BIRTH	SOCIAL SECURITY NUMBER	GENDER	RELATIONSHIP	STUDENT
					YES
			<input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> Decline <input type="checkbox"/>		
			<input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> Decline <input type="checkbox"/>		
			<input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> Decline <input type="checkbox"/>		
			<input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> Decline <input type="checkbox"/>		

### HOUSEHOLD AND BACKGROUND INFORMATION - CURRENT HOUSING

Your current housing situation is best described as:

<input type="checkbox"/> Standard	<input type="checkbox"/> Substandard	<input type="checkbox"/> Without or Soon to Be Without Housing
<input type="checkbox"/> Conventional Public Housing	<input type="checkbox"/> Lacking a fixed nighttime residence	<input type="checkbox"/> Fleeing / Attempting to Flee Violence
Do you currently receive subsidized housing?		<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you currently have a voucher?		<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you displaced by government action or a Presidential Declared Disaster?		<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have any pets other than a service animal: TYPE:		<input type="checkbox"/> Yes <input type="checkbox"/> No
Is Head of Household, Spouse or Co-Head currently employed?		<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you a veteran?		<input type="checkbox"/> Yes <input type="checkbox"/> No
SSN Disclosure/Exemption – Were you or a member of your household age 62 or older as of 1/31/2010, do not have an SSN and were receiving HUD rental assistance at another location prior to 1/31/2010?		<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
Are you or any members of your household a current user of marijuana or other illegal drugs?		<input type="checkbox"/> Yes <input type="checkbox"/> No
How did you hear about the property?		Source:

## CRIMINAL HISTORY

Are you or any members of your household subject to a State lifetime sex offender registration in any state?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you or any member of your household been convicted of any crimes listed below? (If no please skip below section)	<input type="checkbox"/> Yes <input type="checkbox"/> No

**Using the numbers below, indicate whether you or any members of your household have been convicted of any crimes listed below:**

1. Homicide / Murder	6. Assault / Fighting	11. Fraud
2. Rape or Child Molesting	7. Drug Trafficking / Use / Possession	12. Prostitution
3. Burglary / Robbery / Larceny	8. Child Abuse / Domestic Violence	13. Disorderly Conduct
4. Threats or Harassment	9. Public Intoxication / Drunk & Disorderly	14. Other (please explain): _____
5. Destruction of Property / Vandalism	10. Receiving Stolen Goods	

MEMBER NAME	CRIME(S) #	STATUS/DISPOSITION
MEMBER NAME	CRIME(S) #	STATUS/DISPOSITION

Households in which the Head, Spouse or Co-Head is disabled or handicap, please indicate:  
If special unit requirements are needed please indicate below.

Yes  No

## SPECIAL UNIT REQUIREMENT(S) QUESTIONNAIRE

All applicants in which a household member has a disability may qualify for a Reasonable Accommodation and they have the right to request such an accommodation.

**Do you or any members of your household have a condition that requires:**

<input type="checkbox"/> A Separate Bedroom	<input type="checkbox"/> Unit for Vision-Impaired	<input type="checkbox"/> Physical Modification to a Typical Unit
<input type="checkbox"/> A Barrier Free Unit	<input type="checkbox"/> Unit for Hearing-Impaired	<input type="checkbox"/> Any Other Accommodation
<input type="checkbox"/> A Mobility Impaired Unit		

## HOUSEHOLD INCOME

**List each source of income for all household members. Use gross amounts (before deductions)**

Over the next 12 months, do you or does anyone in your household expect to receive income from (check all that apply):

<input type="checkbox"/> Employment <input type="checkbox"/> Self-Employment <input type="checkbox"/> Military Pay <input type="checkbox"/> Unemployment <input type="checkbox"/> Worker's Compensation	<input type="checkbox"/> Social Security (SS/SSI/SSDI etc.) <input type="checkbox"/> State Supplemental Income <input type="checkbox"/> Veteran's Benefits <input type="checkbox"/> Pension / Annuities <input type="checkbox"/> Regular payments from Settlement <input type="checkbox"/> Income from Trust <input type="checkbox"/> Other Retirement Accounts
<input type="checkbox"/> TANF / Public Assistance <input type="checkbox"/> Child Support <input type="checkbox"/> Alimony	<input type="checkbox"/> Student Financial Aid <input type="checkbox"/> Contribution from anyone outside of the household <input type="checkbox"/> Income from Lottery Winnings or Inheritance <input type="checkbox"/> Income from Rental Property or Real Estate <input type="checkbox"/> Any other income not listed

HOUSEHOLD MEMBER NAME	SOURCE	ANNUAL/MONTHLY/WEEKLY

**ASSET INFORMATION FOR ALL HOUSEHOLD MEMBERS** Do you or anyone in your household have or expect to have any of the following within the next 12 months? (please check all that apply):

<input type="checkbox"/> Cash	<input type="checkbox"/> Direct Express	<input type="checkbox"/> Other Card	<input type="checkbox"/> Stocks
<input type="checkbox"/> Checking	<input type="checkbox"/> Benefit card (welfare/child support – NOT for FOODSTAMPS)	<input type="checkbox"/> 401K	<input type="checkbox"/> Bonds
<input type="checkbox"/> Savings		<input type="checkbox"/> IRA	<input type="checkbox"/> Life Ins. (whole or universal ONLY)
<input type="checkbox"/> Certificate of Deposit		<input type="checkbox"/> Mutual Funds	<input type="checkbox"/> Real Estate
<input type="checkbox"/> Money market	<input type="checkbox"/> Payroll card	<input type="checkbox"/> Other retirement funds	<input type="checkbox"/> Trusts
			<input type="checkbox"/> Any other assets

HOUSEHOLD MEMBER NAME	NAME OF BANK	TYPE OF ACCOUNT	CURRENT BALANCE

**RACE AND ETHNICITY** for statistical purposes only – this information will not affect tenant selection.

<b>Head of Household (only)</b>	<b>Ethnicity:</b>	<b>Race:</b>	
	<input type="checkbox"/> Hispanic or Latino	<input type="checkbox"/> American Indian / Alaskan Native	<input type="checkbox"/> Asian
	<input type="checkbox"/> Not Hispanic or Latino	<input type="checkbox"/> Black or African American	<input type="checkbox"/> Asian Indian
	<input type="checkbox"/> Decline to Disclose	<input type="checkbox"/> White	<input type="checkbox"/> Japanese
		<input type="checkbox"/> Other	<input type="checkbox"/> Chinese
		<input type="checkbox"/> Native Hawaiian or Other Pacific Islander	<input type="checkbox"/> Korean
		<input type="checkbox"/> Native Hawaiian	<input type="checkbox"/> Filipino
		<input type="checkbox"/> Samoan	<input type="checkbox"/> Vietnamese
		<input type="checkbox"/> Guamanian/Chamorro	<input type="checkbox"/> Other Asian
		<input type="checkbox"/> Other Pacific Islander	<input type="checkbox"/> Decline to Disclose

**Fair Housing Act**

The Fair Housing Act prohibits discrimination in the sale, rental or financing of housing on the basis of race, color, religion, sex, handicap, familial status, or national origin. Additional state protected classes may include age, creed, ancestry, lawful source of income, veterans or members of the armed forces, weight, or height, and receipt of any type of federal, state or local public assistance. In compliance with HUD's Final Rule, Equal Access to Housing in HUD Programs, Regardless of Sexual Orientation or Gender Identity, it is our policy to ensure that this housing is open to all eligible individuals and families regardless of actual or perceived sexual orientation, gender identity, or marital status. Applicants for Section 8 or Rural Development housing may file any complaints of discrimination to the U S Department of Housing and Urban Development, Assistant Secretary for Fair Housing and Equal Opportunity, Washington, D.C. 20410. This property does not discriminate on the basis of disability status in the admission or access to, or treatment or employment in, its federally assisted programs and activities. The person named below has been designated to coordinate compliance with the nondiscrimination requirements contained in the Department of Housing and Urban Development's regulations implementing Section 504 (24CFR, part 8 dated June 2, 1988. Stephanie Albert, Preservation Management Inc, 261 Gorham Road, South Portland, ME 04106 Office: 207.774.0501 TDD: 1.800.437.1220

**SIGNATURE CLAUSE**

I understand that management is relying on this information to prove my household's eligibility for HUD, Rural Development and/or LIHTC Program. I certify that all information and answers to the above questions are true and complete to the best of my knowledge. I consent to the release of the necessary information to determine my eligibility. I understand that providing false information or making false statements may be grounds for denial of my application. I also understand that such action may result in criminal penalties.

I authorize my consent to have management verify the information contained in this Pre-Application for purposes of proving my eligibility for occupancy. I will provide all necessary information including source names, address, phone numbers, accounts numbers where applicable and other information required for expediting this process. I understand that my occupancy is contingent on meeting management, resident selection criteria and HUD, Rural Development and/or LIHTC Program requirements.

**ALL Household Members 18 and Older MUST Sign**

HEAD OF HOUSEHOLD SIGNATURE	DATE
SPOUSE OR CO-HEAD SIGNATURE	DATE
OTHER ADULT HOUSEHOLD MEMBER	DATE
OTHER ADULT HOUSEHOLD MEMBER	DATE

**FOR OFFICE USE ONLY: Household qualifies for the following preferences:** (please reference your resident selection plan)

<input type="checkbox"/> Working Family	<input type="checkbox"/> Handicapped	<input type="checkbox"/> Government Declared Disaster
<input type="checkbox"/> Elderly	<input type="checkbox"/> Homeless	<input type="checkbox"/> Receiving Voucher Assistance
<input type="checkbox"/> Veteran	<input type="checkbox"/> Agency Referral	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Domestic Violence	<input type="checkbox"/> Existing Tenant	_____



## Preservation Management Inc.

261 Gorham Road, South Portland, ME 04106

Phone: (207) 774-0501 - TDD: 800-437-1220 - Fax: (207) 879-0901 - Website: presmgmt.com

### EMERGENCY CONTACT INFORMATION

Date this form completed: \_\_\_\_\_

**Head of household:** \_\_\_\_\_

Phone # (if cell, please indicate whose) \_\_\_\_\_

Alternate phone # (please indicate if work, home, cell, etc.) \_\_\_\_\_

#### Emergency Contact Information:

I, \_\_\_\_\_ hereby designate:

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

Relationship: \_\_\_\_\_

Relationship: \_\_\_\_\_

Daytime phone: \_\_\_\_\_

Daytime phone: \_\_\_\_\_

Other phone #: \_\_\_\_\_

Other phone #: \_\_\_\_\_

as the person(s) to be contacted in the case of a medical or other emergency. This person(s) would be able to remove perishables, care for children or pets, arrange for recertification of my income, or make other arrangements or decisions as are necessary when I cannot be reached.

\_\_\_\_\_  
Tenant Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Co-Tenant Signature

\_\_\_\_\_  
Date

Please remember to call the office if this information changes. Thank you!

The Fair Housing Act prohibits discrimination in the sale, rental or financing of housing on the basis of race, color, religion, sex, handicap, familial status, or national origin. Federal law also prohibits discrimination on the basis of age. Applicants for Section 8 or Rural Development housing may file any complaints of discrimination to the U S Department of Housing and Urban Development, Assistant Secretary for Fair Housing and Equal Opportunity, Washington, D.C. 20410.

Preservation Management does not discriminate on the basis of disability status in the admission or access to, or treatment or employment in, its federally assisted programs and activities. The person named below has been designated to coordinate compliance with the nondiscrimination requirements contained in the Department of Housing and Urban Development's regulations implementing Section 504 (24CFR, part 8 dated June 2, 1988. Stephanie Albert, Preservation Management Inc, 261 Gorham Road, South Portland, ME 04106 Office: 207.774.0501 TDD: 1.800.437.1220